ALUMNI CLUB INCENTIVE GRID

| | CARMEN | GRAY | SCARLET |
|--|--|---|---|
| EVENTS Minimum requirements | Game day Minimum 2 board meetings 1 Category 1 event Scholarship Fundraiser | Game day Minimum 2 board meetings 3 category I events Scholarship fundraiser | Game day Minimum 2 board meetings 5 category I events Scholarship fundraiser |
| INCENTIVE At the start of each fiscal year, | | | |
| incentive deposited in current use funds or disbursed on when tier is reached | _ | \$500 | \$1000 |
| MAILING/YEAR Number of printed mailings allotted to each club/society year | _ | - | One |
| AWARDS/ RECOGNITION To be awarded at the end of the fiscal year at the symposium | _ | _ | Club/Society of the Year = \$1,000 |
| FORMS/ DOCUMENTATION | Returned attendance sheets/ post-event forms/ membership, 990-N submission and officer rosters | Returned attendance sheets/ post-event forms/ membership, 990-N submission and officer rosters | Returned attendance sheets, post-event forms, membership, 990-N submission and office rosters |
| BOARD/ LEADERSHIP TEAM Develop and utilize a volunteer board or leadership team with a minimum of 4 volunteers who are active members of The Ohio State University Alumni Association | Required | Required | Required |

| REQUIRED EVENTS | REIMBURSEMENT AMOUNT |
|--------------------------|----------------------|
| Minimum 2 board meetings | N/A |
| Scholarship fundraising | N/A |
| Game days | N/A |

| CATEGORY 1 EVENTS | REIMBURSEMENT AMOUNT |
|---------------------|----------------------|
| Community service | Up to \$250 |
| Student programming | Up to \$250 |
| Networking* | Up to \$250 |
| Special interest | Up to \$250 |
| Arts | Up to \$250 |
| Lifelong learning | Up to \$250 |
| Wellness | Up to \$250 |
| Civic Engagement | Up to \$250 |

- To reach the Scarlet, Gray, or Carmen tiers, a variety of category I events is required. For instance, to meet the Gray tier, three different types of category I events are required, out of the nine. When hosting a series of the same type of event, such as a networking series, the entire series only counts as one type of category I when measuring the club/society level.
- For an event to qualify for Category 1 Status, the group must have requested an email be sent by OSUAA to promote the event.
- For an event to qualify for reimbursement, the group must be a Scarlet or Gray tier group, they must have remaining eligible reimbursements, they must request an OSUAA communication, and at least 25 people must have be in attendance.
- Scarlet groups can get reimbursed for up to five Category 1 events per year. Gray groups can get reimbursed for up to three Category 1 events per year. Carmen groups must host 1 event per year. If they do not, they have two years before being qualified as an inactive group.
- All clubs must host a game day event, scholarship fundraiser and at least 2 board meetings on an annual basis.

ALUMNI SOCIETY INCENTIVE GRID

| | CARMEN | GRAY | SCARLET |
|---|--|---|---|
| EVENTS Minimum requirements | Minimum 2 board meetings 1 Category 1 Event Scholarship Fundraiser | Minimum 2 board meetings 3 category I events Unlimited category II events Scholarship fundraiser | Minimum 2 board meetings 5 category 1 events Unlimited category II events Scholarship fundraiser |
| INCENTIVE At the start of each fiscal year, incentive deposited in current use funds or disbursed on when tier is reached | _ | \$500 | \$1000 |
| SPEAKERS/YEAR The Speaker program is suspended in FY22 | - | - | _ |
| MAILING/YEAR Number of printed mailings allotted to each club/society year | _ | _ | One |
| AWARDS/ RECOGNITION To be awarded at the end of the fiscal year at the symposium | _ | _ | • Club/Society of the Year = \$1,000 |
| FORMS/ | | | |
| DOCUMENTATION Returned attendance sheets/ post-event forms/membership and officer rosters | Required | Required | Required |
| BOARD/ | | | |
| LEADERSHIP TEAM Develop and utilize a volunteer board or leadership team with a minimum of 4 volunteers who are Life or Sustaining Members of The Ohio State University Alumni Association | Required | Required | Required |

| REQUIRED EVENTS | REIMBURSEMENT AMOUNT |
|--------------------------|----------------------|
| Minimum 2 board meetings | N/A |
| Scholarship fundraising | N/A |

CATEGORY 1 EVENTS REIMBURSEMENT AMOUNT

| Community service | Up to \$250 |
|---------------------|-------------|
| Student programming | Up to \$250 |
| Networking* | Up to \$250 |
| Special interest | Up to \$250 |
| Arts | Up to \$250 |
| Lifelong learning | Up to \$250 |
| Wellness | Up to \$250 |
| Civic Engagement | Up to \$250 |

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- Gray groups can get reimbursed for up to three Category 1 events per year.
- Carmen groups must host 1 event per year. If they do not, they have two years before being qualified as an inactive group.